

Parsippany-Troy Hills Township Schools

Robin C. Tedesco
Business Administrator Board Secretary

P.O. Box 52
Parsippany, New Jersey 07054-0052
(973) 263-7200 ext. 7209
rctedesco@pthsd.net

MEMORANDUM

TO: All Staff
FROM: Robin C. Tedesco, Business Administrator
DATE: October, 2019
RE: 403(b) Retirement Plan
457(b) Retirement Plan

Effective August 2014, The OMNI Group became the district's Plan Administrator for all 403(b)/457(b) plans. This change will allow you to make transactions to your plan ***throughout the year not just during open enrollment.***

OMNI is a leading 403(b) Administrator and will take on the responsibility to ensure that the district, its employee participants, and each of our investment providers and their agents adhere to the many compliance regulations issued by the IRS.

OMNI will service all transactions throughout the year such as contributions, distributions, loan applications, etc.

Please see the attached 403 (b) and 457 (b) Universal of Availability Notice and list of Board Approved Tax Shelter Annuity Companies.

You may contact OMNI by visiting their website at www.omni403b.com or by phone at (877)544-6664.

PARSIPPANY TROY HILLS BOARD OF EDUCATION
TAX SHELTERED ANNUITY COMPANIES

Updated: October 2019

403(b) BROKERS

ASP, Inc		
Agent:	Aaron Skloff Skloff Financial Group 105 Wentworth Drive Berkeley Heights NJ 07922	908-464-3060 908-531-6422 (C) askloff@skloff.com
AXA Equitable		
	Alan Friedman AXA Advisors LLC 333 Thornall St, 8 th Floor Edison NJ 08837	732-452-6918 alan.friedman@axa-advisors.com
	Michael Bassett TPS Financial 280 Bloomfield Ave Verona, NJ 07044	732-452-7289 mbassett@tpsfinancial.com
	Brian Trause 501 Broadway Point Pleasant Beach, NJ 08742	732-701-0024 Brian.Trause@axa-advisors.com
Agent:	Great West Insurance Co. Jeffrey Faller 107 South Ave West, Suite 2A Cranford NJ 07016	800-528-8924 jfaller@lincolninvestment.com
Agent:	Lincoln Investment Planning Stephen Bruss/Patrick Bergin 31 South Avenue W Cranford NJ 07016	877-917-4001 908-276-1181
Agent:	Lincoln Financial Advisors (Formerly: Lincoln National Insurance) Al Mashnouk Rachel Geueke Lincoln Financial Advisors Corp 3175 Route 10, Suite 300B Denville, NJ 07834	973-989-9163 973 989-9162 rachel.geueke@lfg.com
Agent:	Metropolitan Insurance Co. Cliff Robinson Baypark Financial Group Strategic Wealth Group 425 Eagle Rock Avenue, Suite 401 Roseland, NJ 07068	973-618-2370
Agent:	Security Benefit / NEA Value Builder Alan Curley 1200 Rt 22 East #G-2000 Bridgewater NJ 08807	1-800-735-9395 Ext 2264 201 874 8723 (C) alancurley@legendequities.com
Agent:	Travelers /MetLife Nancy Clemente MetLife Resources 65 Jackson Drive, Suite 300 Cranford, NJ 07016	732-652-1322 nclemente@metlife.com

PARSIPPANY TROY HILLS BOARD OF EDUCATION
TAX SHELTERED ANNUITY COMPANIES CON'T

457 BROKERS

ASP, Inc

Agent: Aaron Skloff 908-464-3060
Skloff Financial Group 908-531-6422 (C)
105 Wentworth Drive askloff@skloff.com
Berkeley Heights NJ 0792

AXA Equitable

Alan Friedman 732-452-6918
AXA Advisors LLC alan.friedman@axa-advisors.com
333 Thornall St, 8th Floor
Edison NJ 08837

Michael Bassett 732-452-7289
TPS Financial mbassett@tpsfinancial.com
280 Bloomfield Ave
Verona, NJ 07044

Brian Trause 732-701-0024
501 Broadway Brian.Trause@axa-advisors.com
Point Pleasant Beach, NJ 08742

Great West Insurance Co.

Agent: Jeffrey Faller 800-528-8924
107 South Ave West, Suite 2A jfaller@lincolninvestment.com
Cranford NJ 07016

Lincoln Investment Planning

Agent: Stephen Bruss/Patrick Bergin 877-917-4001
31 South Avenue W 908-276-1181
Cranford NJ 07016

Lincoln Financial Advisors

(Formerly: Lincoln National Insurance)

Agent: Al Mashnouk 973-989-9163
Rachel Geueke 973-989-9162
Lincoln Financial Advisors Corp rachel.geueke@lfg.com
3175 Route 10, Ste 300B
Denville, NJ 07834

MetLife

Nisivoccia Financial Services 973-328-1825
Mt. Arlington Corporate Center
200 Valley Road, Suite 300
Mt. Arlington NJ 07856

Agent: Cliff Robinson/CJ DeMarco 973-618-2370
Baypark Financial Group
Strategic Wealth Group
425 Eagle Rock Avenue, Suite 401
Roseland NJ 07068

Security Benefit /
NEA Value Builder

Agent: Alan Curley 1-800-735-9395 Ext 2264
1200 Rt 22 East #G-2000 201-874 8723 (C)
Bridgewater, NJ 08807 alancurley@legendequities.com

ASP, Inc
Agent: Aaron Skloff 908-464-3060
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Denville, NJ 07834

Metropolitan Insurance Co.
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Strategic Wealth Group
425 Eagle Rock Avenue, Suite 401
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NEA Value Builder
Agent: Alan Curley 1-800-735-9395 Ext 2264
1200 Rt 22 East #G-2000 201 874 8723 (C)
Bridgewater NJ 08807 alancurley@legendequities.com

Travelers /MetLife
Agent: Nancy Clemente 732-652-1322
MetLife Resources ncclemente@metlife.com
65 Jackson Drive, Suite 300
Cranford, NJ 07016